Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

January 22, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Baltic
  Drinking Water Revenue Borrower Bond, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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JAN 25 2010
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

City of Baltic
$165,000 Borrower Bond
dated January 8, 2010

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Baltic
2. Designation of issue: Borrower Bond.
3. Date of issue: January 8, 2010
4. Purpose of issue: Water Meter Replacement Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $165,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 8th day of January 2010.

Elaine C. Hendrickson

By: Elaine Hendrickson
Its: Finance Officer

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$165,000
City of Baltic
Drinking Water Borrower Bond

Dated Jan 8, 2010 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 1/15	FY 1/1
01/15/2012			7,497.19	7,497.19	7,497	
04/15/2012	$3,689.87	2.250	928.12	4,617.99		
07/15/2012	$3,710.62	2.250	907.37	4,617.99		
10/15/2012	$3,731.50	2.250	886.50	4,617.99		21,351
01/15/2013	$3,752.48	2.250	865.51	4,617.99	18,472	
04/15/2013	$3,773.59	2.250	844.40	4,617.99		
07/15/2013	$3,794.82	2.250	823.17	4,617.99		
10/15/2013	$3,816.16	2.250	801.83	4,617.99		18,472
01/15/2014	$3,837.63	2.250	780.36	4,617.99	18,472	
04/15/2014	$3,859.22	2.250	758.77	4,617.99		
07/15/2014	$3,880.93	2.250	737.07	4,617.99		
10/15/2014	$3,902.76	2.250	715.24	4,617.99		18,472
01/15/2015	$3,924.71	2.250	693.28	4,617.99	18,472	
04/15/2015	$3,946.79	2.250	671.21	4,617.99		
07/15/2015	$3,968.99	2.250	649.01	4,617.99		
10/15/2015	$3,991.31	2.250	626.68	4,617.99		18,472
01/15/2016	$4,013.76	2.250	604.23	4,617.99	18,472	
04/15/2016	$4,036.34	2.250	581.65	4,617.99		
07/15/2016	$4,059.04	2.250	558.95	4,617.99		
10/15/2016	$4,081.88	2.250	536.12	4,617.99		18,472
01/15/2017	$4,104.84	2.250	513.16	4,617.99	18,472	
04/15/2017	$4,127.93	2.250	490.07	4,617.99		
07/15/2017	$4,151.15	2.250	466.85	4,617.99		
10/15/2017	$4,174.50	2.250	443.50	4,617.99		18,472
01/15/2018	$4,197.98	2.250	420.01	4,617.99	18,472	
04/15/2018	$4,221.59	2.250	396.40	4,617.99		
07/15/2018	$4,245.34	2.250	372.65	4,617.99		
10/15/2018	$4,269.22	2.250	348.77	4,617.99		18,472
01/15/2019	$4,293.23	2.250	324.76	4,617.99	18,472	
04/15/2019	$4,317.38	2.250	300.61	4,617.99		
07/15/2019	$4,341.67	2.250	276.33	4,617.99		
10/15/2019	$4,366.09	2.250	251.90	4,617.99		18,472
01/15/2020	$4,390.65	2.250	227.34	4,617.99	18,472	
04/15/2020	$4,415.35	2.250	202.65	4,617.99		
07/15/2020	$4,440.18	2.250	177.81	4,617.99		
10/15/2020	$4,465.16	2.250	152.83	4,617.99		18,472
01/15/2021	$4,490.27	2.250	127.72	4,617.99	18,472	
04/15/2021	$4,515.53	2.250	102.46	4,617.99		
07/15/2021	$4,540.93	2.250	77.06	4,617.99		
10/15/2021	$4,566.47	2.250	51.52	4,617.99		18,472
01/15/2022	$4,592.16	2.250	25.83	4,617.99	18,472	4,618
	$165,000.00		$27,216.88	$192,216.88	$192,217	$192,217